


**Dementia and Mild Cognitive Impairment**

*McGill Refresher Course – November 2021*

Fadi Massoud MD FRCPC, Internist-Geriatrician

*Centre Hospitalier Charles LeMoynes & Institut Universitaire de Gériatrie de Montréal*



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**DISCLOSURES**

- I have received speakers' honoraria from the following pharmaceutical companies
  - Astellas, Pfizer
- *These potential conflicts of interest are not related to the the topic I will be talking about*
- *My presentation is strictly scientific and is not influenced by any commercial interests*

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**Objectives**

- *Discuss the updated criteria of Mild Cognitive Impairment and how they differ from the criteria of Dementia.*
- *Describe the practical tools and pertinent investigations indicated for a patient with a cognitive complaint.*
- *Determine the best management and treatment approach in a patient with a Mild Cognitive Impairment and Dementia.*

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### INTRODUCTION

*Should We Screen for Cognitive Impairment ?*

- **NO** systematic screening
- Subjective complaint
- Caregiver complaint
- **Case-Finding**
  - Age ≥ 80
  - Delirium
  - De novo (or recurrent ) depression
  - Multiple vascular risk factors
  - Other clinical indices
    - Unexplained weight loss
    - Doubt about medication compliance
    - Frequent calls or medical visits (to the ER)
    - Forgetting appointments
    - « Bad historian » - Inconsistent history, etc.

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### CLINICAL CASE 1

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### Clinical Case 1

- You see a 78 y/o lady on yearly follow-up.
- She has well-controlled DM, HBP, and CAD. Recovered from a TIA in the past.
- Se is independent in her ADLs and IADLs, and drives her car without difficulty. She had more difficulty organising her documents for tax returns in the previous year.
- She complains of mild forgetfulness (names of actors, distant family members, rarely misplaces items, etc.).
- Her general examination is normal
- MMSE (Folstein) = 28/30

*What other clinical evaluation would you recommend ?*  
*Do you recommend further work-up ?*

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### Clinical Case 1 Clinical Evaluation

- History: r/o secondary cause
  - Medication side effects
  - Anxiety or depression
  - Sleep apnea
  - Uncontrolled chronic disease: COPD, CRF, heart failure, etc.
  - Metabolic disorder: thyroid disorder, diabetes
- General physical examination + Neurological Examination
- MOCA = 22/30 (normal 26)

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### Montreal Cognitive Assessment (MOCA)

The image shows a sample Montreal Cognitive Assessment (MOCA) form. It includes sections for:
 

- ORIENTATION:** Name, Date, Place, Time.
- REGISTRATION:** Copying a cube.
- NAMING:** Naming a lion, rhinoceros, and camel.
- ABSTRACT REASONING:** Identifying a common feature between 'SUNNY' and 'CLOUDY'.
- ATTENTION:** Copying a sequence of numbers (1, 2, 3, 4, 5, 6, 7, 8, 9).
- LANGUAGE:** Identifying a common feature between 'SUNNY' and 'CLOUDY'.
- ABSTRACT REASONING:** Identifying a common feature between 'SUNNY' and 'CLOUDY'.
- ORIENTATION:** Name, Date, Place, Time.
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- ABSTRACT REASONING:** Identifying a common feature between 'SUNNY' and 'CLOUDY'.

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### Clinical Case 1 Work-Up

- CBC, electrolytes, Ca, BUN, creatinine, TSH (B12 / folate)
- Brain Imaging ?

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TABLE 4.  
Recommendations from CCCDTD2 about CT scan needed if:

- age less than 60 years
- rapid (e.g., 1 or 2 months) unexplained decline in cognition or function
- “short” duration of dementia (less than 2 years)
- recent and significant head trauma
- unexplained neurological symptoms (e.g. new onset of severe headache or seizures)
- history of cancer (especially in sites and types that metastasize to the brain)
- use of anticoagulants or history of bleeding disorder
- history of urinary incontinence and gait disorder early in the course of dementia (as may be found in normal pressure hydrocephalus)
- any new localizing sign (e.g., hemiparesis or a Babinski reflex)
- unusual or atypical cognitive symptoms or presentation (e.g. progressive aphasia)
- gait disturbance

*Gauthier S, Can Geriatr J 2012*

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*What is your diagnosis ?*

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Clinical Case 1  
Clinical Diagnosis

- Mild Cognitive Impairment (*Mild Neurocognitive Disorder*)
  
- Why is this not early Alzheimer's Disease?
  - Mild symptoms
  - Don't seem to be progressive
  - No repercussions on functional autonomy

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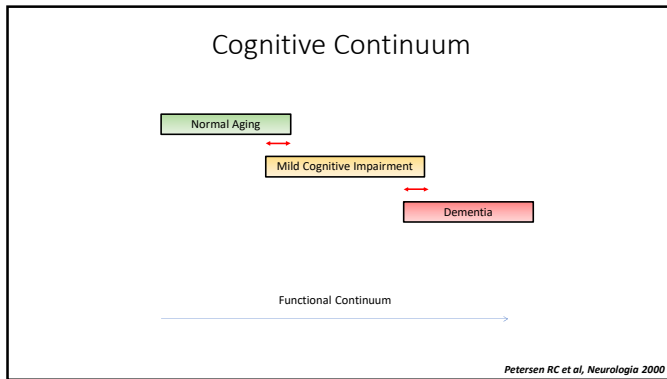
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- ### Normal Cognitive Aging
- Slowing in reaction time
  - Mild impairment in executive function (7<sup>th</sup> decade)
    - Initiation, planning, organisation (mental flexibility)
    - Capacity to evaluate and accommodate new learning
  - Mild impairment in short-term memory (6<sup>th</sup> decade)
    - ↓ working memory
    - Immediate memory intact
    - Long-term memory intact
  - ↓ divided attention (7<sup>th</sup> decade)
  - Mild word-finding difficulty
  - Typically
    - Changes are mild
    - Little/not progressive
    - Little/no functional repercussions

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- ### Terminology
- Cognitive Impairment Not Dementia (CIND) (Can Study of Health and Aging, 1995)
  - Mild Cognitive Impairment (amnesic) (MCI) (1999)
  - Mild Cognitive Impairment (multi-domain) (2004)
    - Memory impaired (amnesic): alone or multi-domain
    - Memory spared: other cognitive fct alone or multi-domain
  - Prodromal AD (Dubois, 2010)
  - Mild Cognitive Impairment due to AD (NIA-AA, 2011)
  - Mild Neurocognitive Disorder (DSM 5) (2013)

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Common Elements to All Definitions

- Subjective complaint – Confirmed by caregiver
- Objective evidence of decline (cognitive testing)
- Preservation of functional autonomy (mild impairment or decrease in efficiency accepted)
- Do not meet criteria for dementia
- At risk for progression (“conversion”)
- Gray zone ...

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Neurocognitive Disorder  
DSM 5

- Change in terminology
- **Dementia**: association with diseases of aging, stigma.
- Proposed Approach
  - Determine the affected cognitive domains
  - Determine severity of impairment / functional repercussions: mild vs major
  - Determine etiology (AD, vascular, Lewy Body, etc.)
    - Probable: typical clinical picture, supported by imaging or other biomarkers
    - Possible

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Mild Neurocognitive Disorder  
DSM 5

- **Modest Decline** in  $\geq 1$  cognitive domain
  - On history
  - On objective evaluation
- No functional repercussions
- Exclusion: delirium or psychiatric condition
- Comparable to Dx criteria of MCI (Mayo, IWG, NIA-AA, etc.)

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### Mild Cognitive Impairment Progression (« conversion »)

Table 3. Rates of Progression

| Source                                  | Study Location     | No. of Participants | Participant Age, y | Reported Rate of Progression | Annual Crude Progression Rate, % <sup>a</sup> |
|---|--------------------|---------------------|--------------------|------------------------------|---|
| Sofhyal et al. <sup>11</sup> 2004       | Italy              | 1524                | >65                | 3.6/100 person-years         | 3.8   |
| Bischof et al. <sup>12</sup> 2006       | Lindby, Germany    | 883                 | >75                | 44% per 4.3 y                | 10.2  |
| Tuchman et al. <sup>13</sup> 2005       | Caine Center, Utah | 2006                | >65                | 46% per 3 y                  | 15.3  |
| Fischer et al. <sup>14</sup> 2007       | Vienna, Austria    | 476                 | 75-76              | 33.9% per 30 mo              | 13.6  |
| Roggep et al. <sup>15</sup> 2008        | Italy              | 927                 | >65                | 14% per 1 yr                 | 14.5  |
| Farias et al. <sup>16</sup> 2009        | California         | 111                 | >60                | 2% per 1 y <sup>b</sup>      | 3.0 <sup>b</sup>                              |
| Petersen et al., unpublished data, 2009 | Rochester, MN      | 1888                | 70-89              | 7.2% per 1 y                 | 7.5   |

<sup>a</sup>Reported or crude rate estimated from data.

<sup>b</sup>Progression rate for clinic cohort reported as 10% per 1 year.

- Variable between studies
- Specialized clinics: 10%-15% per year
- Community: 6%-10% per year
- Reversibility: 25% - 30%

Petersen RC et al, Arch Neurol 2009

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### Predictors of Progression

- **Clinical**
  - Age, education, scores on screening tests, (MMSE, MOCA, clock drawing)
  - Behavioral changes (anxiety, depression, etc.) – *Mild Behavioral Impairment, MBI*
  - Neuropsychology
- **Biochemical**
  - ApoE4
  - Protein  $\tau$  / A $\beta$ 42 (CSF)
- **Neuroimaging**
  - Structural (MRI)
  - Functional (SPECT, PET)
  - Molecular (PET-PIB)

} Not recommended for usual clinical management

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### Mild Cognitive Impairment Recommendations (CCCDT 2006)

- There is inadequate evidence to consider this state as equivalent to early dementia, and to treat it as such (**C, II**)
- Regular follow-up is recommended (**B, II**)
- If the MMSE is within normal limits, other **tests such as the MOCA**, or the DemTect, or the CMC can be used (**B, II**)
- Full **Neuropsychological** evaluation can be used to support the diagnosis (**A, I**)

Chertkow H et al, Alzheimer's and Dementia 2007

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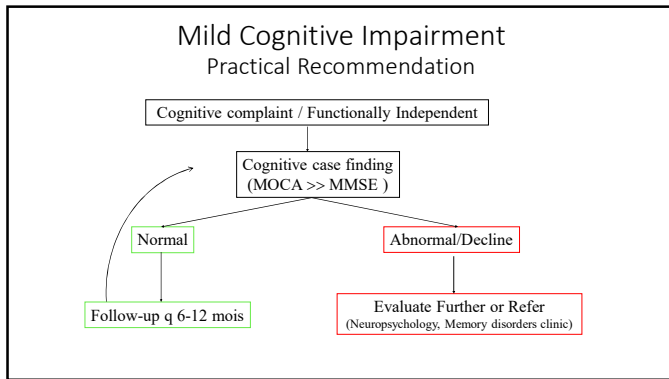
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### Clinical Case Counseling / Management

- Your patient is very worried about her memory
- She thinks it is early Alzheimer’s disease, and wants to inform her family about the diagnosis.
- She plans on updating her will and on making a power of attorney.
- She wants medication to slow progression of her memory loss.

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### Mild Cognitive Impairment General Management

- Counseling about the uncertainty of diagnosis and progression
- Insist on regular follow-up
- Opportunity to discuss medico-legal issues (will, power of attorney)
- Driving
  - Look for red flags (getting lost, tickets, difficulty with road signs, etc.)
  - Formal evaluation as needed

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**Mild Cognitive Impairment  
General Management**

- **Optimal management of comorbidities**
  - Chronic diseases
    - COPD, heart failure, DM, etc.
  - Metabolic disorders
    - Thyroid disease, etc.
  - Depression / anxiety
  - Hearing impairment
  - Sleep disorder (Sleep apnea)
- **Vascular prevention**
  - Optimal treatment of HBP (evidence-based data)
  - Dyslipidemia (non evidence-based data)
  - Healthy (Mediterranean) diet
  - D/C smoking
  - **NOT** Moderate alcohol consumption ???
- **Rationalise medication**
  - Psychotropic medications, anticholinergic Rx, etc.

*Ismail Z et al, 5th CCCDTD, Alzheimers & Dementia 2020*

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**Mild Cognitive Disorder  
Non-Pharmacological Management**

- **Stay Active**
  - Physically: aerobic physical exercise according to individual capacity and other medical conditions
  - Intellectually: reading, cross-word puzzles / sudoku, puzzles, solitaire, etc.
  - Socially: movies, theatre, volunteering, etc.
- **Structured Programs of Cognitive Stimulation**
  - Beneficial but limited and inconsistent access
- **Cognitive Stimulation Software or Apps**
  - Temporarily improve specific performances (task being stimulated)
  - Little or no data showing they prevent progression
- **Multi-dimensional Approach**
  - FINGER study (Lancet, 2015): vascular prevention / diet / physical exercise / intellectual and social stimulation.
  - Prevents cognitive deterioration in a normal population.

*Ismail Z et al, 5th CCCDTD, Alzheimers & Dementia 2020*

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**Mild Cognitive Impairment  
Pharmacological Management – CCCDT 2006**

- Data is insufficient to recommend use of **ChEI** in MCI (**C, I**)
- Recommend **against** the use of the following in MCI (**D, I**):
  - NSAIDs
  - Estrogens
  - Vitamin E
  - Ginkgo Biloba
- BUT, many potentially disease-modifying drugs under study

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## CLINICAL CASE 2

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**Clinical Case 2**

- A patient's wife calls you because she is worried about her husband's memory and driving.
- He got lost for several hours in a familiar district on two recent occasions, and was unable to find his way back. He called her in panic, and she had to explain how to get back.
- During the visit, your 78 y/o patient minimizes his difficulties and keeps on repeating that he hasn't gotten a ticket in 20 years. He blames getting lost on road work !!!
- On history, his wife mentions that he's repeating himself, and forgot to pay a couple of bills recently. These symptoms started about 12 months ago and are getting worse.
- "Head-Turning Sign"
- On examination, his MMSE score is 22/30: he misses the date by several days, he forgets 2/3 words, and has difficulty with copying the pentagons.

*What other clinical evaluation would you recommend ?*  
*Do you recommend further work-up ?*

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**Clinical Case 2**  
**Clinical Evaluation**

- History: r/o secondary cause
  - Medication side effects
  - Anxiety or depression
  - Sleep apnea
  - Chronic disease: COPD, CRF, heart failure, etc.
  - Metabolic disorder: thyroid disorder, diabetes
- General Physical Examination + Neurological Examination
- MOCA = 18 (normal 26)

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Clinical Case 2  
Work-Up

- CBC, electrolytes, Ca, BUN, creatinine, TSH (B12 / folate)
  
- Brain Imaging ?

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*What is your diagnosis ?*

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Clinical Case 2  
Clinical Diagnosis

- Dementia (*Major Neurocognitive Disorder*) – Probable Alzheimer’s Disease
  - Mild: impairment in IADLs
  - Moderate: impairment in ADLs
  - Severe: impairment in all ADLs (+ incontinence)
  
- Why is this not Mild Cognitive Impairment?
  - Progressive symptoms
  - Significant repercussions on IADLs (driving and managing \$)

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**MAJOR NEUROCOGNITIVE DISORDER  
DSM 5**

- **Significant** cognitive decline in  $\geq 1$  cognitive domain
  - On history
  - On physical examination
- **Functional repercussions**
- Exclusion: delirium ou psychiatric illness
- With / without behavioral manifestations

- Significant decline in a single domain possible
- Memory decline not essential

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**Mild Dementia  
Non-Pharmacological Management**

- **Disclose and discuss diagnosis**
- **Refer to community resources**
- **Insure home security issues**
  - *Risks:* fire, medication compliance / medication toxicity, wandering, falls, neglecting hygiene, malnutrition / food poisoning, etc.
- **Medico-Legal Dispositions :**
  - Will
  - Power of attorney
  - Competency issues
  - Driving

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**Mild Dementia  
General Management**

- **Optimal management of comorbidities**
  - Chronic diseases
    - COPD, heart failure, DM, etc.
  - Metabolic disorders
    - Thyroid disease, etc.
  - Depression / anxiety
- **Vascular prevention**
  - Optimal treatment of HBP (evidence-based data)
    - Eventually adapts Tx targets to disease stage (same for DM)
  - Dyslipidemia (non evidence-based data)
  - Healthy (Mediterranean) diet
  - D/C smoking
- **Rationalise medication**
  - Psychotropic medications, anticholinergic Rx, etc.

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**Mild Alzheimer’s Disease  
Standard Symptomatic Treatment**

- **Cholinesterase Inhibitors**
  - **Donepezil (Aricept)**: mild-severe AD
  - **Rivastigmine (Exelon)**: mild-severe AD, parkinsonian dementia, patch approved
  - **Galantamine (Reminyl ER)**: mild-sev AD
  - Restricted reimbursement (In Qc, exception medications → MMSE: 10-26)
- **Glutamate NMDA-Receptor Antagonist**
  - **Memantine (Ebixa)** : mod-sev
  - Restricted reimbursement (In Qc, exception medications → MMSE: 3-14)

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**Standard Symptomatic Treatment  
Efficacy**

**Cholinesterase Inhibitors**

- Modest improvement or stabilisation of cognition (12 months on average)
- Stabilisation of functional impairment (6-12 months)
- May delay onset of certain behavioral symptoms
- *The three ChEI have shown efficacy in mild-severe AD. We recommend un trial with a ChEI in the majority of patients with AD (1, A)(CCCDTD 2012)*

**Memantine**

- Added benefit to ChEI unclear
- *Combined treatment is rational and seems safe. However, there is no sufficient data to recommend for or against this approach (2,B) (CCCDTD 2012)*

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**Standard Symptomatic Treatment  
Managing Expectations**

- Benefits are mild and symptomatic
- There is no modification of disease progression
- Pharmacoeconomic benefits are controversial
  - Recent date (DOMINO trial) suggest
    - Decreasing Caregiver burden
    - Delaying NH placement
    - Decreasing disease cost

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# Role of Primary Care Physician

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# Neurocognitive Impairment Role of PCP

- Quebec Alzheimer Plan (H Bergman et al, 2009)
- Central role for the PCP
  - Interdisciplinary support
  - Nurse / Social Workers / pharmacist, etc.
- Diligent support from secondary / tertiary specialized clinics
- Dementia Strategy for Canada (2019)

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**A Dementia Strategy for Canada**  
Together We Advance

| National Objectives   | Areas of Focus  |
|---|---|
| <p><b>Prevent dementia</b></p> <p><b>Advance diagnosis and live a care</b></p>          | <ol style="list-style-type: none"> <li>1. Advance research to identify and assess modifiable risk and protective factors</li> <li>2. Build the evidence base to inform and provide the adoption of effective interventions</li> <li>3. Support awareness of modifiable risk and protective factors and effective interventions</li> <li>4. Support measures that increase the contribution of social and built environments to healthy living and support of healthy living behaviours</li> </ol> |
| <p><b>Improve the quality of life of people living with dementia and caregivers</b></p> | <ol style="list-style-type: none"> <li>1. Establish and review strategic dementia research priorities for Canada</li> <li>2. Increase dementia research</li> <li>3. Develop innovative and effective therapeutic approaches</li> <li>4. Engage people living with dementia and caregivers in the development of research</li> <li>5. Increase adoption of research findings that support the strategy, including in clinical practice and through community supports</li> </ol>                   |

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### Neurocognitive Impairment Role of PCP

Counseling  
and  
Support

- Prevention
  - Vascular prevention
  - Non-Rx: physical / intellectual / social stimulation
- Case-finding
- Early diagnosis
- Non-pharmacological management
- Pharmacological management

Referral to  
Specialized resources  
PRN

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### Indications for Referral

- Continuing uncertainty about the diagnosis after initial assessment and follow-up
  - Atypical symptoms
  - Early onset
  - Rapidly progressive
- Request by the patient or the family for another opinion
- Presence of significant depression, especially if there is no response to treatment
- Treatment problems or failure with specific medications for AD;
- Need for additional help in patient management (e.g., behavioural problems, functional impairments, medico-legal issues, driving..) or caregiver support;
- Genetic counseling when indicated
- Interest in either diagnostic or therapeutic research

*Third Canadian Consensus on Diagnosis And Treatment of Dementia, 2007*

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## CONCLUSIONS

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### Mild Cognitive Impairment Conclusions

**Mild Neurocognitive Disorder**

- Intermediate state between normal aging and maj NCD
- At risk for progression to maj NCD
- Optimal management of comorbidities / Vascular prevention / Rationalise medication
- Healthy lifestyle
- No specific pharmacological treatment
- Regular follow-up

**Major Neurocognitive Disorder**

- Early diagnosis
- Non pharmacological interventions
- Pharmacological interventions
  - ChEI
  - Memantine
  - Modest benefits
- Future: Disease-Modifying Treatments

*Central role for PCP in case-finding / early diagnosis / management*

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